

Date Submitted: _____ **EMAIL COMPLETED FORM TO: customerservice@appraisenj.net**

DELIVER REPORT(S) & BILL TO: (Please Print Your Name Below)

Name: _____ Company: _____
Address: _____ City: _____ State: _____ Zip: _____
Phone: _____ Fax: _____ Email Address: _____

THIS ORDER IS A(N):

New Order Existing Portfolio Addition Change

PORTFOLIO INFORMATION: Complete descriptions are required. CUSIP Numbers and Ticker Symbols are appreciated.

Estate/Portfolio Name: _____ and/or Portfolio Number: _____

Report Type: Please select the appropriate box(es) below and provide dates where applicable. Valuation(s) to be performed:
(\$7.25 for each domestic, \$11.90 for each foreign security, \$11.90 for each call and put option in each valuation.)

\$15.00 Minimum Charge

Date of Death: _____ 6 Months After Date of Death: _____
 Date of Gift: _____ Date of Distribution: _____
 Closing Prices _____ Dividend History _____ through _____
 Split History _____ Cost Basis Calculator - **\$175.00 Research Fee Per Issue**
 Corp Action/Capital Changes w/ Tax Status — **\$13.00 Research Fee/Issue**

FEE SCHEDULE:

Regular Service (4 Business Days) — **Standard Rates (See Above)**
 Next Business Day Service — **All Fees Are Doubled**
 Manually Added Transactions (Mergers, Spin Offs, etc.) — **\$11.90 Additional Charge Per Transaction, Per Report**

DELIVERY OPTIONS: Please check your preference.

Email In Adobe PDF Format — **FREE (Best Option)**
 Email In Optional Format — **\$19.25 Additional Charge**
(Please Check One) One Source BNA
 Faster Excel
Provide Your Email Address: _____
 Fax — **\$19.25 Additional Charge**
Provide Your Fax Number: _____
 Federal Express Providing Your Account Number — **No Charge**
Your FEDEX Number: _____
 First Class Mail — **\$19.25 Additional Charge**
 Evaluation Services Overnight Courier — **\$38.00**

I hereby understand that I will be billed *Month End* via an *Email Invoice*. And, I hereby understand and accept the Fee Schedules stated above.

Prices effective January 1, 2025. Prices subject to change without notice.

Evaluation Services, Inc.

180 Old Tappan Road, Bldg. #4, Old Tappan, New Jersey 07675 • Telephone: 201-784-8500 • Fax: 201-784-9685

Visit our website at <https://www.newappraisesi.com>