

Date Submitted: \_\_\_\_\_ **EMAIL COMPLETED FORM TO: customerservice@appraisenj.net**

**DELIVER REPORT(S) & BILL TO:** (Please Print Your Name Below)

Name: \_\_\_\_\_ Company: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email Address: \_\_\_\_\_

**THIS ORDER IS A(N):**

New Order  Existing Portfolio  Addition  Change

**PORTFOLIO INFORMATION:** Complete descriptions are required. CUSIP Numbers and Ticker Symbols are appreciated.

Estate/Portfolio Name: \_\_\_\_\_ and/or Portfolio Number: \_\_\_\_\_

**Report Type:** Please select the appropriate box(es) below and provide dates where applicable. Valuation(s) to be performed:  
(\$7.55 for each domestic and \$12.35 for each foreign security) **\$15.00 Minimum Charge**

Date of Death: \_\_\_\_\_  6 Months After Date of Death: \_\_\_\_\_  
 Date of Gift: \_\_\_\_\_  Date of Distribution: \_\_\_\_\_  
 Closing Prices \_\_\_\_\_  Cost Basis Calculator - **\$180.00 Research Fee Per Issue**  
 Corp Action/Capital Changes w/ Tax Status — **\$13.50 Research Fee/Issue**

**FEE SCHEDULE:**

Regular Service (4 Business Days) — **Standard Rates (See Above)**  
 Next Business Day Service — **All Fees Are Doubled**  
 Manually Added Transactions (Mergers, Spin Offs, etc.) — **\$12.35 Additional Charge Per Transaction, Per Report**

**DELIVERY OPTIONS:** Please check your preference.

Email In Adobe PDF Format — **FREE (Best Option)**  
 Email In Optional Format — **\$20.00 Additional Charge**  
(Please Check One)  One Source  BNA  
Faster Excel  
Provide Your Email Address: \_\_\_\_\_  
 Fax — **\$20.00 Additional Charge**  
Provide Your Fax Number: \_\_\_\_\_  
 Federal Express Providing Your Account Number — **No Charge** Your  
FEDEX Number: \_\_\_\_\_  
 First Class Mail — **\$20.00 Additional Charge**

I agree to remit payment upon receipt of an **Email Invoice at Month End.**  
**And, I consent to the Fee Schedules stated above.**

Prices effective January 1, 2026. Prices subject to change without notice.

**Evaluation Services, Inc.**

180 Old Tappan Road, Bldg. #4, Old Tappan, New Jersey 07675 • Telephone: 201-784-8500 • Fax:  
201-784-9685 Visit our website at <http://www.newappraiseesi.com>