

"Industry News, Helpful Hint, & Upcoming Events" eNewsletter
March 5, 2024

Industry News

**This week's Trust and Estate article is:
"Estate Planning For Singles"**

(Excerpt from actual article):

"Estate planning for singles: make a will, draft a durable power-of-attorney, name an attorney-in-fact, and a health care proxy. Here's how."

You can read the article by clicking [HERE](#).



**Last week's Trust & Estate article was:
"IRS audits? Back taxes? Don't freak out if you get this letter in your mailbox."**

You can read last week's eNewsletter by clicking [HERE](#).

Weekly Financial Market Review:

Our business resides at the intersection of trust & estate law as well as financial data reporting.

We make it easy for our clients to stay current on financial market news by making a weekly market recap available by clicking [HERE](#).

Helpful Hint

**This week's Helpful Hint is:
"Why people have been inquiring about APPRAISE Software as a Service for valuations"**

Over the past few weeks, we have received a significant number of inquiries about our "Software as a Service" platform for valuations.

Software as a Service (SaaS) is growing in popularity because it combines the best of software and web in one solution. APPRAISE SaaS clients access the application via a web browser (advantages of web) and the client data is stored locally and not in the cloud (advantages of software).



**Last week's Helpful Hint was:
"2024-Q1 Poll Results "**

You can read last week's eNewsletter by clicking [HERE](#).

If you want to speak with us, please:
call: 201-784-8500 x107
email: techsupport@appraisenj.net

Upcoming Events

(Subject to change - please monitor regularly)

- Thu, Mar 14: (5:00p ET) System Maintenance - all online services will be unavailable with service being restored within a few hours.
- Fri, Mar 29: The NASDAQ & NYSE will be closed for the Good Friday holiday. We will be closed as well.



Maybe there is a better way?

Why don't you consider us for your stock and bond valuations for trusts & estates? Maybe there is a better way than how you are doing them now!

We've been providing these valuations since 1985 and have experience and insight. We can speak with you to potentially identify ways to improve performance and accuracy without hiring additional people.

If you want to speak with us, please:
call: 201-784-8500 x107
email: techsupport@appraisenj.net



Are you the correct recipient of this eNewsletter?

Perhaps your coworker or colleague would benefit from the information contained in this eNewsletter. Please feel free to share it with them. They can then sign up for their own subscription by clicking on the link below.

[Sign up for ESI-APPRAISE notifications and weekly eNewsletters](#)

You can 'Safely Unsubscribe' by clicking on the link at the bottom of this eNewsletter.

Thank you for subscribing and allowing us to serve you.

Evaluation Services, Inc.

180 OLD TAPPAN ROAD,
BUILDING 4, OLD TAPPAN, NJ
07675
(201) 784 8500
appraisenj.com

Contact
Us



Evaluation Services, Inc. | 180 OLD TAPPAN ROAD, BUILDING 4, OLD TAPPAN, NJ 07675

[Unsubscribe charles_s_rossmann@appraisenj.net](mailto:charles_s_rossmann@appraisenj.net)

[Constant Contact Data Notice](#)

Sent by evalservices@appraisenj.ccsend.com powered by



Try email marketing for free today!