

# APPRAISE

By Evaluation Services, Inc.  
*Makes it Simple!*

*Quick, Accurate, and Economical  
Historical Stock & Bond Valuations  
for Trusts and Estates*

"Industry News, Helpful Hint, & Upcoming Events" eNewsletter  
September 3, 2024

## Trusts & Estates News

This week's Trust and Estate article is:  
"In both estate administration and  
angling, it pays to prepare for the  
unexpected"

(Excerpt from actual article):

Financial advisors can address property  
challenges, encourage clarity in wills.

You can read the article by clicking  
[HERE](#).

Last week's Trust & Estate article was:  
"The Hidden Realities Of Probate: Are  
Americans Prepared?"

You can read last week's eNewsletter by  
clicking [HERE](#).



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## Helpful Hint

This week's Helpful Hint is:  
"How many decimal positions does  
NASDAQ carry prices out to?"  
We were recently asked how many

decimal positions does NASDAQ carry its prices out to? The answer is four. Please click [HERE](#) to see an example.

**Last week's Helpful Hint was:  
"IRS Regulations Which Apply To  
Accruals"**

You can read last week's eNewsletter by clicking [HERE](#).



Were these hints helpful?

Yes

No

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## Weekly Financial Market Review

**Our business resides at the intersection of trust & estate law as well as financial data reporting.**

We make it easy for our clients to stay current on financial market news by making a weekly market recap available by clicking [HERE](#).



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## Upcoming Events

(Subject to change - please monitor regularly)

- **Thu, Sep 19:** (5:00p EDT) System Maintenance - all online services will be unavailable with service being restored within a few hours.
- **Sat, Sep 21:** (9:00a EDT) System Maintenance - all online services will be unavailable with service being restored within a few hours.



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## Is there a better way to prepare your valuations?

Why don't you consider us for your stock and bond valuations for trusts & estates? Maybe there is a better way than how you are doing them now?

We've been providing these valuations

since 1985 and have experience and insight. Our pricing universe contains millions of US and foreign securities with corresponding decades of history. We can speak with you to potentially identify ways to improve accuracy, productivity, and output.



Click [HERE](#) for a list of valuations we provide and how you can get them.

If you want to speak with us, please:  
call: 201-784-8500 x111  
email: [customerservice@appraisenj.net](mailto:customerservice@appraisenj.net)

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Thank you for subscribing and allowing us to serve you.

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### Evaluation Services, Inc.

180 OLD TAPPAN ROAD,  
BUILDING 4, OLD TAPPAN, NJ  
07675  
(201) 784 8500  
[appraisenj.com](http://appraisenj.com)

Contact  
Us



Evaluation Services, Inc. | 180 OLD TAPPAN ROAD BUILDING 4 | OLD TAPPAN, NJ 07675  
US

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